

Thursday, April 15, 2021

| Time               | Paper & Speaker                                                                                                                                                                                                        |
|--------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 9:00 – 9:10am ET   | <b>Welcome and Introduction:</b> Yin Luo, Vice Chairman, QES<br><b>Opening Remarks:</b> Mackenzie Fulk, President                                                                                                      |
| 9:10 – 9:40am ET   | <b><u>Latest Innovation in Systematic Investing</u></b><br>Yin Luo, Vice Chairman, Wolfe Research QES                                                                                                                  |
| 9:40 – 10:10am ET  | <b><u>Capturing Innovation Alpha from ARK Discretionary ETFs</u></b><br>Javed Jussa, Head of Quantitative Research & Services, Wolfe Research QES                                                                      |
| 10:10 – 10:50am ET | <b><u>Crypto Carry and the Staking Economy</u></b><br>Will Cong, Associate Professor of Finance & Rudd Family Professor of Management, SC Johnson College of Business, Faculty Director, FinTech Initiative at Cornell |
| 10:50 – 11:20am ET | <b><u>Innovation in Health Care Services</u></b><br>Justin Lake, Managing Director, Healthcare Services, Wolfe Research                                                                                                |
| 11:20 – 11:50am ET | <b><u>Innovation in Data Science</u></b><br>Victor Li, Winner of S&P Capital IQ 2021 Hackathon Competition, Wolfe Research QES                                                                                         |
| 11:50 – 12:20pm ET | <b><u>Innovation in FinTech Industry</u></b><br>Darrin Peller, Managing Director, Payments, Processors, and IT Services, Wolfe Research                                                                                |
| 12:20 – 12:50pm ET | <b><u>The Innovation Consequences of Mandatory Patent Disclosures</u></b><br>Jinhwan Kim, Assistant Professor of Accounting, MBA Class of 1969 Faculty Scholar, Stanford Graduate School of Business                   |
| 12:50 – 12:55pm ET | <b>Closing Remarks:</b> Javed Jussa, Head of Quantitative Research & Services                                                                                                                                          |